

MF Midco Limited
The Shard Matchesfashion
32 London Bridge Street
London SE1 9SG

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

28 March 2019

NOTICE

Dear Sir/Madam

MF Midco (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange of the GBP135,495,715.94 of unsecured loan notes due 2025 together with an unlimited amount of PIK notes (the "**Notes**") and as described in the listing document dated 11 January 2018 and the supplementary listing document dated 28 March 2019 relating to the Notes.

Pursuant to listing rule 12.94 of the listing rules of the Exchange, the Issuer hereby wishes to announce the following change to the registered office of the Issuer from 33 Jermyn St, St. James's, London SW1Y 6DN to The Shard Matchesfashion, 32 London Bridge Street, London SE1 9SG.

For further information in relation to the above, please contact Sarah French at Maples as follows:

sarah.french@maples.com